

TIER 1 EARLY/MID-CAREER RETIREMENT PLANNING AGENDA

LOCATION: **WebEx**

Time – To/From Material (Slides to Cover) By Telephone No.

HEALTH PLAN BENEFITS

9:00 a.m. to 9:30 a.m. Health Benefits HR/Health Plans Office

DWP'S RETIREMENT PLAN

9:30 a.m. to 11:00 a.m. Retirement Plan Retirement Plan Office
Additional Annuity
Death Benefits

FINANCIAL TOOLS & ESTATE PLANNING

11:00 a.m. to 11:30 a.m. Deferred Compensation
City of Los Angeles Deferred Comp Staff

11:30 a.m. to 12:00 p.m. Financial Planning &
Estate Planning Water & Power Community Credit Union