

TIER 2 EARLY/MID-CAREER RETIREMENT PLANNING AGENDA

Date: Thursday (Morning & Afternoon Sessions)

LOCATION: WebEx

Time – To/From Material (Slides to Cover) By Telephone No.

HEALTH PLAN BENEFITS

9:00 a.m. to 10:00 a.m. Health Benefits HR/Health Plans Office

DWP'S RETIREMENT PLAN

10:00 a.m. to 11:30 a.m. Retirement Plan
Additional Contributions Retirement Plan Office
Death Benefits

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FINANCIAL TOOLS

1:00 p.m. to 1:45 p.m. Deferred Compensation
City of Los Angeles

1:45 p.m. to 2:30 p.m. Financial Planning &
Estate Planning Water & Power
Community Credit Union