

TIER 1 EARLY/MID-CAREER RETIREMENT PLANNING AGENDA

LOCATION: **WebEx**

<u>Time – To/From</u>	<u>Material (Slides to Cover)</u>	<u>By</u>	<u>Telephone No.</u>
<u>HEALTH PLAN BENEFITS</u>			
8:30 a.m. to 9:30 a.m.	Health Benefits	HR/Health Plans Office	(213) 367-2023
<u>DWP'S RETIREMENT PLAN</u>			
9:30 a.m. to 11:00 a.m.	Retirement Plan Additional Annuity Death Benefits	Retirement Plan Office	(213) 367-1712
<u>FINANCIAL TOOLS & ESTATE PLANNING</u>			
11:00 a.m. to 11:30 a.m.	Deferred Compensation City of Los Angeles		(213) 978-1601
11:30 a.m. to 12:00 p.m.	Financial Planning & Estate Planning		(213) 580-1718
		Water & Power Community Credit Union	