

TIER 2 EARLY/MID-CAREER RETIREMENT PLANNING AGENDA

Date: Thursday

LOCATION: **WebEx**

Time – To/From Material (Slides to Cover) By Telephone No.

HEALTH PLAN BENEFITS

9:00 a.m. to 10:00 a.m. Health Benefits HR/Health Plans Office (213) 367-2023

DWP'S RETIREMENT PLAN

10:00 a.m. to 11:30 a.m. Retirement Plan
Additional Contributions Retirement Plan Office (213) 367-1712
Death Benefits

BREAK

FINANCIAL TOOLS & ESTATE PLANNING

1:00 p.m. to 1:45 p.m. Deferred Compensation (213) 978-1601
City of Los Angeles

1:45 p.m. to 2:30 p.m. Financial Planning & (213) 580-1718
Estate Planning Water & Power Community Credit Union

DWP'S RETIREMENT PLAN

2:30 p.m. to 3:30 p.m. Purchasing Service Credit (213) 367-1695
Retirement Plan Office/
Membership Section